

Lionheart Joins Ameriprise Independents With \$200M AUM

By **Joyce Blay**

LIONHEART WEALTH MANAGEMENT, AN ADVISORY practice located in Jersey City, N.J., has joined the independent channel of Ameriprise Financial Inc., the companies said in a news release.

Lionheart was formerly with AXA Advisors, based in New York City, and helps clients manage approximately \$200 million in client assets.

Founded in 2017, the practice primarily serves large law firms and executives and employees of large corporations. Led by financial advisor Anthony DeAngelo, the team also includes financial advisors Frank D’Erasmus and Samuel Dicocco, and executive assistant Aneta Szatkowski.

DeAngelo said in the news release that he and his team chose Ameriprise as their new partner after meeting with many independent firms over the past six months.

“Ameriprise provides what we want for each client—clearly documented goals, and the solutions to help achieve them, displayed in an easy-to-access platform,” DeAngelo said in the news release. “It will drive efficiency, freeing up my team to connect with clients.”

DeAngelo said that with Ameriprise as a partner, he and his



“We chose Ameriprise because we felt they had the most complete product platform. It’s important for our clients to have access to a full breadth of solutions to meet their unique goals.”

Anthony DeAngelo
Financial Advisor
Lionheart Wealth Management
*A financial advisory practice of
Ameriprise Financial Services, LLC*
Jersey City, NJ

team would have the time to recruit experienced advisors to join them in service to their clients and the growth of the practice.

Ameriprise Field Vice President Glenn Flego supports the Lionheart team.

Founded in 1894, Ameriprise Financial is a diversified financial services company and bank holding company incorporated in Delaware and headquartered in Minneapolis. **FA**

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