Curious what the future of our industry looks like?

August 14, 2020

Check out the 38 Ameriprise advisors named to Forbes' Top Next-Gen Wealth Advisors list

For the fourth consecutive year, Forbes ranked the top next-gen wealth advisors across the United States on July 22, including 38 Ameriprise advisors — up from 8 in 2019.[1] Forbes defines next-gen advisors as those who represent the future of the wealth management industry and are under the age of 40 at the time of the nomination. The ranking reflects advisors' revenue trends, assets under management, compliance records, industry experience and those who encompass the highest standards of best practices.

A few of our honorees shared what has contributed to their career success and how they stay motivated to deliver a great client experience.

"You have to set goals. Once you do that, you need to work on your self-awareness to really understand your strengths and weaknesses. Then build on your strengths and work on making yourself better in other areas. I stay motivated to give my clients a great experience and remain relevant in the industry."

Financial Advisor Rohan Mehta, Marlborough, Mass.

"Never stop working on yourself. It's up to you to educate yourself, innovate and stay up to date. I partner with some great advisors who share their knowledge while setting the bar high, which motivates me to do better every day for my clients. Our clients put their full trust in us, and I want to make sure I'm returning the favor by offering the best in all aspects of our relationship."

Financial Advisor Robyn Jensen, Brookings, S.D.

"We communicate our vision to our clients and prospects so they can see where our firm is heading and have confidence that we will be there for them. Ameriprise advisors are positioned better than ever to meet their needs with a exceptional client experience and significantly impact clients' lives."

Private Wealth Advisor Derek Johnson, Riverside, Calif.

"Never give up, be passionate, be authentic and work harder — but also smarter — than anyone else. It is important to know your unique abilities and surround yourself with a team that has great qualities that complement yours. Our clients are like family, so we have a bond that goes beyond just being their financial advisor. We are truly there to help them manage the financial ups and downs."

Private Wealth Advisor Thais Piotrowski, Boca Raton, Fla.

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Financial Advisor Michael Jenkins, Knoxville, Tenn.

"Start with patience. It takes patience to develop knowledge, skills and relationships, which are foundations of what we do. My motivation comes from a desire to educate clients so they can make informed decisions, which I feel gives them more clarity and purpose regarding their money, assets and the legacy they leave."

Private Wealth Advisor Ted Simonsen, Houghton, Mich.

Please join us in congratulating these advisors on their outstanding accomplishments!

Steven Adelson CFP®, MBA, CEP®, ChFC®	**Boca Raton, FL**	**Daniel Martin** CRPC®, APMA®	**Campbell, C**
Michael Alimi CRCP®	**Boston, MA**	**Rohan Mehta** CFP®, APMA®, CLTC®	**Marlborough, MA**
Jason Batchelder	**Farmington Hills, MI**	**Kristopher Mrachek** APMA®, AEP®	**Williston, ND**
Jacqueline Blau CFP®, CLU®, ChFC®	**Auburndale, MA**	**Greg Mullaney** CFP®	**Louisville, KY**
Clinton Boxman AAMS®, ChFC®	**Kingston, WA**	**Nicholas Nino** CFP®	**Westlake Village, CA**
Ryan Callaway CFP®	**Anchorage, AK**	**Carolyn Nolan** CFP®	**Winchester, MA**
Mathew Colemer AWMA®, APMA®	**Wisconsin Rapids, WI**	**Thais Piotrowski** CFP®, CRPC®	**Boca Raton, FA**
Michael Ferreira CFP®, CRPC®, APMA®	**Jacksonville, FL**	**Paul Previte** CRPC®	**Hingham, MA**
Travis Gabler MS, CFP®, BFA™, CRPC®, AAMS®	**Los Angeles, CA**	**Nayan Ranchhod** CFP®, CRPC®, AAMS®, APMA®	**Scottsdale, AZ**
Kevin Gegorski CRPC®, APMA®	**Gahanna, OH**	**Edward Reilly** CFP®, MBA, CRPC®, ChFC®, AAMS®	**Uniondale, NY**
Michael Halloran APMA®	**Fort Worth, TX**	**Justin Samples** CRPC®, AWMA®	**Boise, ID**
Jennifer Ibarguen CRPC®, APMA®, RFC®	**Plano, TX**	**Brandon Schoeppler** CFA, CFP®, CIMA®, ChFC®, CTFA	**Tampa, FA**
Michael Jenkins CFP®, CRPC®	**Knoxville, TN**	**Ted Simonsen** CRPC®, APMA®	**Houghton, MI**
Robyn Jensen CFP®, MSFP	**Brookings, SD**	**Dale Snell** CFP®, CPA, PFS	**Hutchinson, KS**
Derek Johnson CFP®, APMA®	**Riverside, CA**	**Michael Snyder** CRPC®	**Red Bank, NJ**
AJ Jugan CFP®, MBA, CEP®, ChFC®	**Pittsburgh, PA**	**Cassidy Tepper**	**Honolulu, HI**
David Karimian CFP®, CRPC®, APMA®	**Tulsa, OK**	**Cierra Walding** CFP®, MS, CLU®, APMA®	**Fort Dodge, IA**
Geoffrey Lee CFP®, APMA®	**Henderson, NV**	**Jonathan Wood** CRPC®, CLTC®	**Midlothian, VA**
Kevin Leonard CFP®, CRPC®, APMA®	**Westborough, MA**	**Jason Yockey** CFP®, CFA, CRPC®	**Red Wing, MN**

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[1]Forbes/SHOOK Research listings are based on data compiled by many of the nation's most productive advisors, selected by their firms, which is then submitted to and judged by SHOOK Research. Key factors and criteria include: assets under management, revenue produced for the firm, regulatory and compliance record, and credentials/years of professional experience. Portfolio performance is not a factor. This award is not indicative of this advisor's future performance. Neither Forbes nor SHOOK Research receives compensation in exchange for placement on the ranking.