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If your tax package contains any of the following statements, the data is not available for electronic import into tax preparation tools:

- Form 5498 (IRA Contribution Information)
- Form 5498-ESA (Coverdell ESA Contribution Information)
- Form 1099-LTC (Long-Term Care and Accelerated Death Benefits)
- Form 1099-Q (Payments from Qualified Education Programs (Under Section 529 and 530))

Important reminders and online resources for filing your 2016 tax return

Tax statements are mailed at different times depending on the types of accounts you own.

- This tax package contains information for IRAs and other retirement accounts, certificates, annuities, insurance policies and education savings plans.
- If you own brokerage account or Managed Accounts investment and/or mutual funds that are not part of an IRA or other retirement plan, we may mail an additional tax statement package to you by Feb. 15, 2017 for any reportable activity.

Each account has only one taxpayer ID associated with it, whether owned jointly, by a trust or by a corporation. The IRS requires that we send tax statements to each taxpayer separately.

We recommend waiting to file your 2016 tax returns until you have received tax statements for all accounts that had reportable activity in 2016.

View tax statements online

Only the designated taxpayer on the account can access tax statements online. Register for the secure site at ameriprise.com/register to view your statements online. Once registered, log in and go to Statements & Documents> Tax Statements. Some annuity tax statements may only be available at riversource.com.

Import tax data into tax preparation tools

-If you want to import your tax data into an electronic spreadsheet, visit ameriprise.com/taxprofessionals to find instructions and the link to the Ameriprise Tax Download.

-If you choose to use TurboTax® or H&R Block® tax preparation tools, you can use the import feature for many tax statements in this package.

-You'll need your Package ID and Document ID found on this page to use the tax preparation tools

We encourage you to consult a tax advisor for help in preparing your tax returns.

Keep this tax information for your records.

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